

# STANDARD OPERATING PROCEDURE (SOP)



**TITLE: CRA RECRUITMENT, TRAINING AND MANAGEMENT**

**DO NOT USE THIS SOP WITHOUT FIRST CHECKING IT IS THE LATEST VERSION**

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<b>Applicable Clinique Research Site(s):</b>	All

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<b>Signature:</b>	
<b>Date:</b>	February 2020

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## 1. PURPOSE:

The purpose of this SOP is to describe the procedure of Clinical Research Associate recruitment, training and management undertaken at Clinique Research and to ensure:

- All relevant parties (sponsors and sites) are consulted and can support the project.
- The proposed trials are a strategic fit and aligns with Clinique Research's core values.
- Research projects have the best possible outcome in terms of recruitment, patient safety, budget, and time frames.

## 2. SCOPE:

All clinical trials to be monitored and managed at Clinique Research.

## 3. APPLICABILITY:

This applies to all Clinique Research employees, contract staff and to all relevant external persons or parties proposing to engage in the clinical trial services at Clinique Research.

## 4. GLOSSARY OF TERMS:

Please refer to Clinique Research SOP Glossary of Terms (see Related Documents).

## 5. PROCEDURE:

### 5.1 Clinical Research Associate (CRA) Recruitment

- Confirm potential CRA's resume shows required expertise
- Recruit CRA's with adequate knowledge of Good Clinical Practice, CRA must have a certification to prove this.

### 5.2 Clinical Research Associate Training

- Newly recruited CRA undergo training upon joining the team.
- Clinique Research typically offers new CRAs administrative training, regulatory/procedural training, and project specific training.
- ❖ CRA Administrative Training
  - Information Technology (IT): Accessing the Computer, Intranet and Email Policy, Company Specific Websites or Applications, Using Microsoft Outlook/Lotus Notes, Setting up Voicemail and Email Signatures, Electronic Data Capture (EDC) System

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- Human Resources (HR): Company Overview, Employee Benefits, Performance Review and Employee Development System, Ethics and Compliance, Insider Training, Conflicts of Interest, Privacy Policy, Dispute Resolution, Harassment/Sensitivity Training, Ergonomics, Workplace Safety
- ❖ Regulatory Procedural Training
  - Regulatory: ICH/GCP; Good Documentation Practices; HIPAA/Confidentiality
  - SOPs: Informed Consent Process, Investigator Site Selection, Pre-Study Selection Visit (PSV), Site Initiation Visit (SIV), Routine/Interim Monitoring Visit (MV), Close Out Visit (COV), Source Document Verification, Record Keeping and Retention, Electronic Signatures, Fraud and Misconduct, Protocol Deviations, Audits, Inspections by Regulatory Authorities
- ❖ Project Specific Training
  - Writing a Monitoring Report
  - Monitoring Plan
  - Trial Master File Maintenance
  - Completing Site Contact Records
  - Case Report Form (CRF) Completion Instructions
  - Integrated Voice Response System (IVRS)
  - Using Diaries, PDAs, or other Patient Reported Outcomes (PRO) Instruments
  - Protocol Training
  - IRB & Regulatory Submissions
  - Study Budget
  - Investigational Product Handling and Accountability
  - Randomization and Unblinding
  - Study Supply Management
  - Serious Adverse Event (SAE) Reporting

## 5.3 Clinical Research Associate Management

- CRAs undergo routine training to stay abreast of good clinical practices and newly included technology used in clinical practice.

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## 6. VERSION CONTROL:

Document History	
Version	Summary of Changes
1.0	N/A – First Issue

## 7. APPENDIX:

- Associates Recruitment Interview Checklist
- List of CRAs-consultants
- CV Disclosure Authorization
- Confidentiality Agreement Template
- Senior CRA Job Description
- CRA Job Description
- Employee Training Record